Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Liberty Gold Corp. **Date submitted** Reporting Year From 01/01/2020 31/12/2020 26/05/2021 To: Original Submission Reporting Entity ESTMA Identification Number E474459 Amended Report Other Subsidiaries Included Pilot Gold Inc. (USA), Pilot Goldstrike Inc., Kinsley Gold LLC, Orta Truva Madencilik Şanayi ve Ticaret A.Ş. (optional field) Not Consolidated Not Substituted **Attestation by Reporting Entity** In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Date

26/05/2021

Joanna Bailey

Chief Financial Officer and Corporate Secretary

Full Name of Director or Officer of Reporting Entity

Position Title

				Extractive Sect	or Transpare	ency Measures A	ct - Annual R	eport				
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From	: 01/01/2020	To: Liberty Gold Corp. E474459	31/12/2020		Currency of the Report	USD					
Payments by Payee												
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
United States of America	Federal Government of the United States	N/A	-	- \$	480,000	-	-	-	-	\$ 480,000	\$480,000 cash was paid to the Bureau of Land Management. Amounts are paid and reported in US dollars.	
Turkey	Federal Government of the Republic of Turkey	N/A	-	- \$	140,000	-	-	-	-	\$ 140,000	\$100,000 cash was paid to the Ministry of Energy and Natural Resources, and \$40,000 was paid to the General Directorate of Forestry. Reported in US dollars, using the exchange rate prevailing at the date of the payments. The weighted average Turkish Lira ("TL") to US dollar exchange rate at the date of the payments to the Ministry of Energy and Natural Resources and the General Directorate of Forestry is 1TL =\$0.160 and \$0.131, respectively.	
Additional Notes:												

Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01/01/2020	To: Liberty Gold Corp. E474459	31/12/2020		Currency of the Report	USD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
United States of America	Anchor		- \$	10,000					\$ 10,000			
United States of America	Baxter Springs	-	- \$	20,000	-	-	-	-	\$ 20,000			
United States of America	Black Pine	-	- \$	170,000	-	-	-	-	\$ 170,000			
United States of America	Griffon	-	- \$	10,000	-	-	-	-	\$ 10,000			
United States of America	Easter	-	- \$	10,000	-	-	-	-	\$ 10,000			
United States of America	Goldstrike	-	- \$	140,000	-	-	-	-	\$ 140,000			
United States of America	Kinsley	-	- \$	80,000	-	-	-	-	\$ 80,000			
United States of America	Sandy	-	- \$	10,000	-	-	-	-	\$ 10,000			
United States of America	Stateline	-	- \$	20,000	-	-	-	-	\$ 20,000			
United States of America	Viper	-	- \$	10,000	-	-	-	-	\$ 10,000			
Turkey	TV Tower	-	- \$	140,000			-		\$ 140,000	Reported in US dollars, using the exchange raprevailing at the date of the payments. The weighted average Turkish Lira ("TL") to US do exchange rate at the date of the payments is 1 =\$0.151.		